



AFRICA BITCOIN
CORPORATION

**AFRICA'S FIRST BITCOIN
TREASURY COMPANY
SOUTH AFRICA**

OCTOBER 2025

PRESENTED BY **altvest**
capital solutions

INTRODUCTION TO AFRICA'S FIRST BITCOIN TREASURY COMPANY: AFRICA BITCOIN CORPORATION

An JSE, A2X & NSX LISTED **FINANCIAL SERVICES PROVIDER** CONVERTING INTO THE AFRICA BITCOIN CORPORATION ("ABC")

Africa Bitcoin Corporation (**JSE: BAC**) and (**NSX: BAN**) is a financial services provider and an alternative investment asset manager listed on the JSE, A2X and NSX;

In February 2025, Africa Bitcoin Corporation (f.k.a Altvest Capital) acquired its first Bitcoin and became the first public African company to adopt a Bitcoin Treasury strategy.

R147M
Net assets

R540M
Raised for current instruments

R13.40 NAVPS
90% increases vs FY24

2,511 Shareholders
Across all assets

98% of NCA
In financial investments

1,500+ Jobs
Created or Supported

NAVPS = Net asset value per share

NCA = Non-current assets

PHASES

1

Accumulate Bitcoin

ABC is aiming to raise R200M, starting with R11M on the 8th September 2025, to acquire early Bitcoin reserves into a listed, regulated treasury vehicle.

2

Launch Bitcoin Products

ABC will issue listed preference shares and structured notes offering capital protection and leveraged upside to raise larger institutional capital and grow its Bitcoin holdings.

3

Global Listings

Africa Bitcoin Corporation will pursue secondary listings across Africa and globally to expand investor access to Bitcoin exposure.

FOUNDERS & LEADERSHIP

Founders

Warren Wheatley
Stafford Masie

Leadership team



Warren Wheatley
[CEO]



Stafford Masie
[Chairman]

Previous roles at:



Previous roles at:

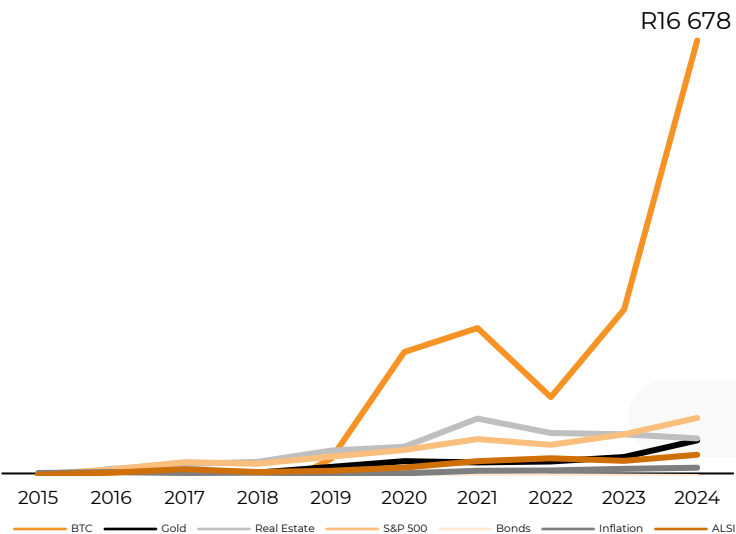


THE CASE FOR BITCOIN

BITCOIN RESOLVES GOLD'S LIMITATIONS AND IS NOW ENTERING EARLY-MAJORITY ADOPTION WITH STRONG UPSIDE POTENTIAL

BITCOIN HAS OUTPACED EVERY MAJOR ASSET CLASS

R10 investment in BTC vs R1,000 in others



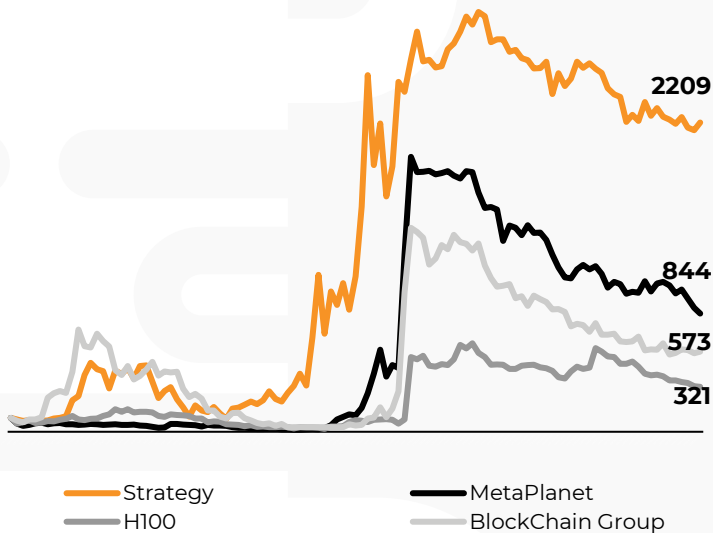
And has been the best-performing asset since its inception

Period	AAR	Total Return
Last year	48.40%	48.40%
Last 5 years	61.20%	988.0%
Last 10 years	83.90%	44127.20%

AAR = Average annualised return

BITCOIN TREASURIES DRIVING MARKET RE-RATINGS

Leading BTC treasuries, indexed to 100 from 2020

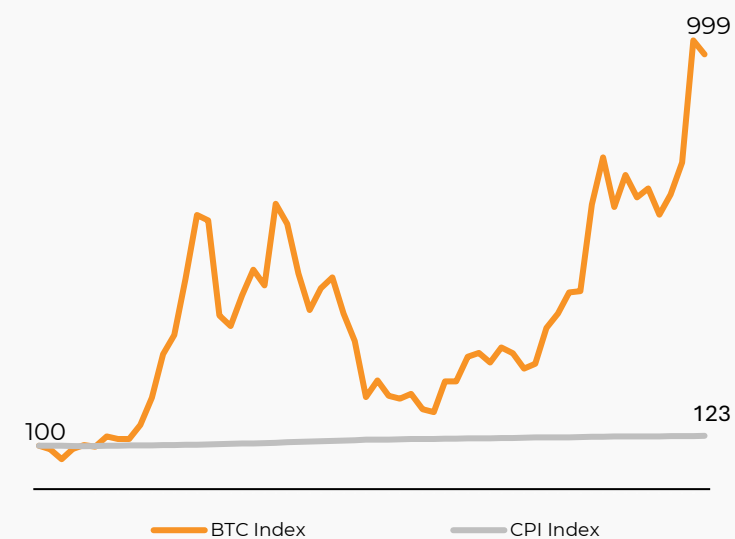


Return since Bitcoin treasury companies announced their strategic reserves:

Company	Date	Return
Strategy	11/08/2020	2,617%
Meta Planet	23/04/2024	3,000%
Blockchain Group	05/11/2024	625%

BITCOINS PERFORMANCE VS INFLATION

Cumulative growth since '20 (Indexed to 100)



Factors driving Bitcoin's outperformance relative to inflation include:

Permanently capped at 21 million coins
Run by a global decentralized network
Entire ledger is public & auditable
Worlds most powerful computing network

MASSIVE DEMOGRAPHIC OPPORTUNITY MEETS FINANCIAL DISRUPTION

UNLOCKING AFRICA'S BITCOIN POTENTIAL — FROM THE JSE, A2X & NSX OUTWARD

AFRICA'S FUNDAMENTALS

54 countries, ~1.52 billion people & avg age of 19



50%+ Unbanked:

Limited access to traditional finance.

Mobile first adoption:

Exposure to crypto with rapid mobile adoption

Governance Gaps:

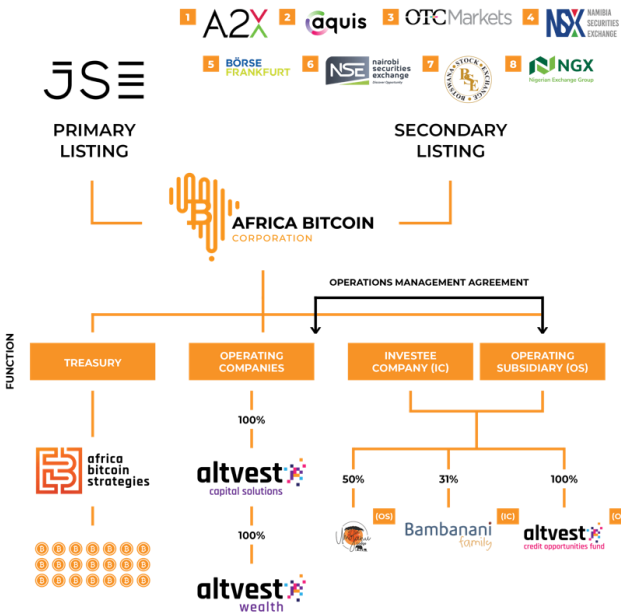
Bitcoin offers a mobile, borderless solution

Currency Collapse:

Inflation ~13.2% vs 3% global; major FX down 50%+

JSE ADVANTAGE

Current dual-listed structure



Africa Bitcoin Corporation is already listed
JSE, A2X & NSX listings with a 3 year track record

Regulatory approvals secured or in progress
Crypto-compatible, MOI, licensed structure

#1 exchange in Africa, ranked #20 globally
Ahead of Brazil, Spain and Singapore

\$320B+ in institutional capital
Through JSE linked investment channels

Strong legal & compliance framework
Trusted by global investors

South Africa enables first mover advantage
Competitors cannot replicate without approvals

ADDITIONAL LISTINGS

To expand investor reach, Africa Bitcoin Corporation will pursue additional listings on global exchanges



United Kingdom



United States



Frankfurt, Germany



Nairobi, Kenya



Windhoek, Namibia
Listing approved



Gaborone, Botswana



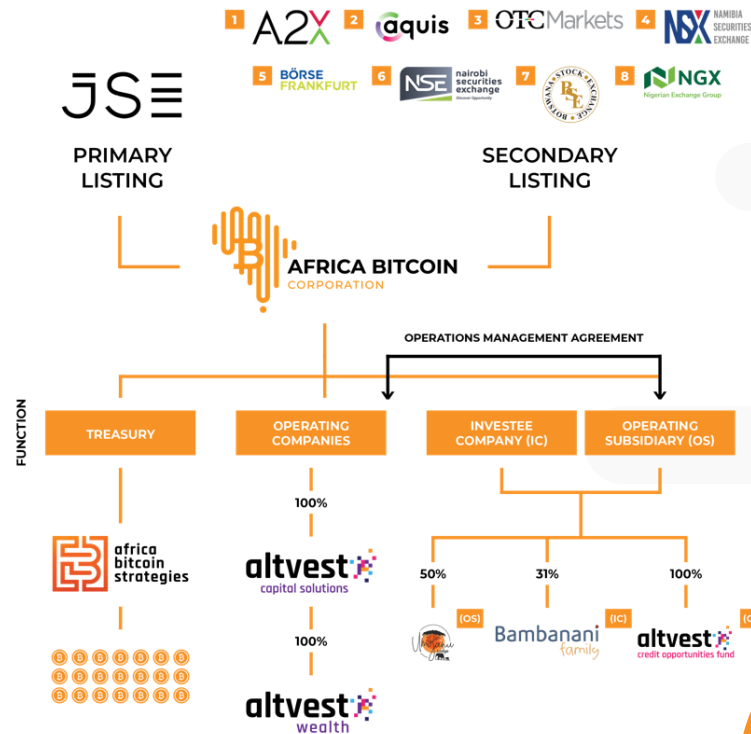
Lagos, Nigeria

THE AFRICA BITCOIN CORPORATION STRATEGY

A CAPITAL-EFFICIENT VEHICLE TO ACCUMULATE BITCOIN, EXPAND VALUATION, & BUILD AFRICA'S FIRST BTC-LINKED TREASURY

STRUCTURE

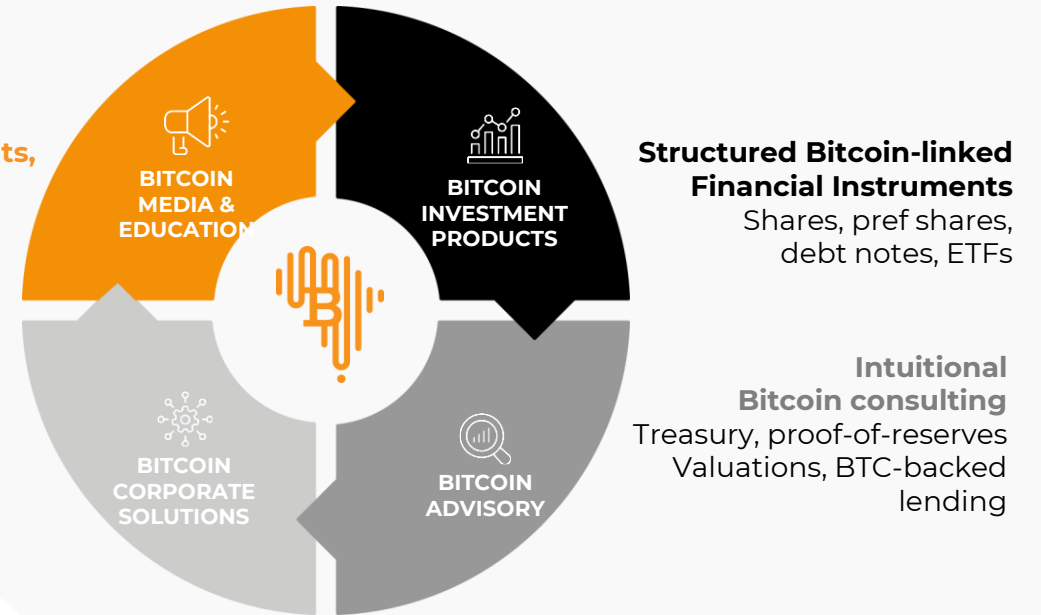
Regulated, multi-vertical bitcoin platform



STRATEGY AND FLYWHEEL

Drive adoption with events, content, and education:
Conferences, podcasts, & newsletters.

Funding for BTC native ventures
Staking & Seed Capital, VC and Bitcoin lending solutions



Stack SATS

Raise capital via common stock, prefs and structured debt notes

HODL

Never sell our BTC, operations funded by BTC backed loans & BTC revenues

Keys

Use institutional grade custody and implement proof of reserves from day one

Educate

Partner with local media, run BTC events & content across Africa

HOW SOUTH AFRICAN INVESTORS CAN ACQUIRE SHARES IN AFRICA BITCOIN CORPORATION (ABC)

01

Via EasyEquities

- Invest directly through EasyEquities using their bookbuild platform.
- Visit [Easy Equities](#) to participate in the offering and follow the guided steps to purchase ABC shares.

02

Contact Us Directly

- Reach out to the Africa Bitcoin Corporation team for assistance or guidance on how to buy ABC shares.
- Express your interest [here](#)

03

Through Your Broker

- Retail investors can also acquire ABC shares by contacting your JSE-registered broker (JSE-accredited brokerages can be found [here](#)).
- Your broker will assist in executing the trade on your behalf.
- Institutional or professional investors should contact their broker or investment advisor to facilitate the purchase of ABC shares on the JSE or A2X.
- Brokers can route trades for best execution where applicable.
- Approved A2X Brokers can be found [here](#)

04

Swap Crypto for ABC Shares

- You can swap Bitcoin (BTC) or other cryptocurrencies held on exchanges or trading platforms outside South Africa for ABC shares listed on the JSE.
- BTC transfers will be credited at 100% of value at the time of transfer.
- All other cryptocurrencies will be accepted at a 5% discount to spot value on transfer (to cover conversion costs to BTC, since ABC holds Bitcoin exclusively);
- For more info contact info@alvestcapital.co.za



HOW TO SWAP CRYPTO FOR AFRICA BITCOIN CORPORATION (ABC) SHARE

Easily convert your crypto holdings into ABC shares by following four simple steps, with transparent value conversion and secure wallet verification.

Reach Out To Us

1

- Reach out to info@altvestcapital.co.za or the ABC team with the type and amount of cryptocurrency you wish to swap.
- We will confirm current rates and applicable terms.

Send Transfer Instruction

2

- Log into your crypto exchange or trading platform (e.g., Binance, Luno, VALR, Coinbase).
- Create a **transfer instruction** for your selected cryptocurrency and **share the transaction details** with us for verification.

Receive Wallet Details

3

- Once terms are agreed upon, we will provide the official **ABC wallet address** for your transfer.
- Please only **send funds once** these details have been **verified directly by the Altvest Capital** team.

Conversion Or Credit

4

- Bitcoin (**BTC**) transfers are **credited at 100%** of value at the time of transfer.
- Solana (**SOL**), Ethereum (**ETH**), Tether (**USDT**), and **XRP** are accepted at **95% of spot value** (to cover BTC conversion costs).
 - Upon receipt and confirmation, the corresponding value in **ABC shares will be issued to your investment account** or broker.





CONTACT

WARREN WHEATLEY | Founder & CEO

Email: warren@afribitcoincorporation.com

STAFFORD MASIE | Chairman

Email: stafford@afribitcoincorporation.com

ALTVEST CAPITAL | Info

Email: info@altvestcapital.co.za

REGULATORY INFORMATION

Regulated under FSCA (FSP 45810). Altvest Bitcoin Strategies (Pty) Ltd are both Juristic Representatives of CAEP Asset Managers a Cat 1 FSP and registered CASP (FSP 33933).

DISCLOSURE

Africa Bitcoin Corporation ("ABC"), Registration number 2021/540736/06, is an authorized issuer of equity and hybrid instruments on the JSE AltX Exchange and A2X respectively, and an authorized issuer of debt instruments on the Cape Town Stock Exchange. All FAIS regulated activities of the group are undertaken by Altvest Wealth (Pty) Ltd, a registered FSP No 45810 or ABC in its capacity as a Juristic representative of CAEP Asset Managers (Pty) Ltd with FSP number 33933. The listing(s) mentioned herein are subject to shareholder approval as well as the approval of the Johannesburg Stock Exchange. Altvest Credit Opportunities Fund Limited is an authorized service provider, NCRCP18241. This document is for information purposes only, does not constitute advice as defined in the Financial Advisory and Intermediary Services Act, 37 of 2002, and does not constitute or form part of any offer to issue or sell or any solicitation of any offer to subscribe for or purchase any particular investments. Opinions expressed in this document may be changed without notice at any time after publication.

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Africa Bitcoin Corporation Limited (the Company) holds a proportion of its treasury reserves and surplus cash in Bitcoin. Bitcoin is a type of cryptocurrency or crypto asset. Whilst the Board of Directors of the Company considers holding Bitcoin to be in the best interests of the Company, the Board remains aware that the FCA considers investment in Bitcoin to be high risk. At the outset, it is important to note that an investment in the Company is not an investment in Bitcoin, either directly or by proxy. However, the Board of Directors of the Company consider Bitcoin to be an appropriate store of value and growth for the Company's reserves and, accordingly, the Company is materially exposed to Bitcoin.

The Company is neither authorised nor regulated by the FCA. And cryptocurrencies (such as Bitcoin) are unregulated in the UK. The value of Bitcoin can go down as well as up, and therefore the value of the Company's Bitcoin holdings can fluctuate. The Company may not be able to realise its Bitcoin exposure for the same as it paid in the first place or even for the value the Company ascribes to its Bitcoin positions due to these market movements.

Nevertheless, the Board of Directors of the Company has taken the decision to invest in Bitcoin, and in doing so is mindful of the special risks Bitcoin presents to the Company's financial position. These risks include (but are not limited to): (i) the value of Bitcoin can be highly volatile, with value dropping as quickly as it can rise. Investors in Bitcoin must be prepared to lose all money invested in Bitcoin; (ii) the Bitcoin market is largely unregulated. There is a risk of losing money due to risks such as cyber-attacks, financial crime and counterparty failure; (iii) the Company may not be able to sell its Bitcoin at will. The ability to sell Bitcoin depends on various factors, including the supply and demand in the market at the relevant time. Operational failings such as technology outages, cyber-attacks and comingling of funds could cause unwanted delay; and (iv) cryptoassets are characterised in some quarters by high degrees of fraud, money laundering and financial crime. In addition, there is a perception in some quarters that cyber-attacks are prominent which can lead to theft of holdings or ransom demands. The Board of Directors of the Company does not subscribe to such a negative view, especially in relation to Bitcoin. However, prospective investors in the Company are encouraged to do your own research before investing.

Website



Analytics



Invest Now



Media & Education

