

ALTVEST CAPITAL LIMITED

Incorporated in the Republic of South Africa

(Registration Number: 2021/540736/06)

LEI Number: 37898OOE85B7YW5EEW57

Ordinary Share Code: ALV ISIN: ZAE000337051

Preferred A Ordinary Share Code: ALVA ISIN: ZAE000338422

Preferred B Ordinary Share Code: ALVB ISIN: ZAE000338430

Preferred C Ordinary Share Code: ALVC ISIN: ZAE000338448

("Altvest" or "the Company")



Notice of publication of integrated report, annual financial statements and notice of annual general meeting

Shareholders are advised that the Company's integrated annual report incorporating the audited annual financial statements for the year ended 28 February 2025 ("Annual Report") was published today and is available on the Company's website at <https://altvestcapital.co.za/investor-relations/financial-results/>

The Annual Report encloses a notice of annual general meeting ("AGM") of Altvest shareholders. The AGM will be held entirely by electronic communication, on Friday, 11 July 2025 at 11:00. The full notice of AGM, which incorporates instructions for voting, is sent by email to each shareholder.

Important dates for shareholders in relation to the AGM:

	2025
Record date for receipt of the notice of annual general meeting	Friday, 23 May
Last day to trade in order to be eligible to vote at the annual general meeting	Tuesday, 1 July
Record date for voting purposes ("voting record date")	Friday, 4 July
Last day to lodge forms of proxy for administrative purposes	Wednesday, 9 July
Shareholders or their duly authorised proxies who wish to participate in the annual general meeting, must register to do so by 11:00	Thursday, 10 July
Annual general meeting held at 11:00 on	Friday, 11 July
Results of annual general meeting released on SENS on	Friday, 11 July

Johannesburg

2 June 2025

Designated Advisor