



Info memo

You can now own a piece of luxury real estate in the

Kruger National Park

Umganu is a luxury lodge situated in a world class wildlife estate

Umganu Lodge is more than just a destination; it's a unique investment opportunity in the heart of one of South Africa's most exclusive wildlife estates. With a rich history of ownership, including renowned cricketer Kevin Pietersen, Umganu Lodge is a five-bedroom luxury property that has been meticulously designed to blend opulence with authentic South African character.

Strategically located on the Sabie River within the highly acclaimed Elephant Point estate, Umganu is part of a thriving tourism corridor adjacent to the Kruger National Park. This prime location, managed by the esteemed Legacy Hotels - an operator with over 300 successful developments under its belt - ensures that Umganu Lodge continues to be a sought-after destination, thus driving its economic potential.

“Umganu is something we built with personal touches. It's about being luxurious, but also still being authentic South African”

Kevin Pietersen

Investors in Umganu Lodge will benefit from its established partnership with Leopard Creek, one of the world's top 100 golf courses, known for attracting celebrity visitors. This partnership enhances the lodge's appeal and its ability to generate consistent, high-value returns.



Altvest offers a pathway for South Africans to own a piece of Umganu at an affordable amount

Owning a lodge in the exclusive Elephant Point estate typically requires a substantial investment of at least R40 million, leading to most lodges being owned by international investors. The cost to stay at Umganu Lodge ranges from R16.5k to R85k per night, making both ownership and stays largely inaccessible to most South Africans.

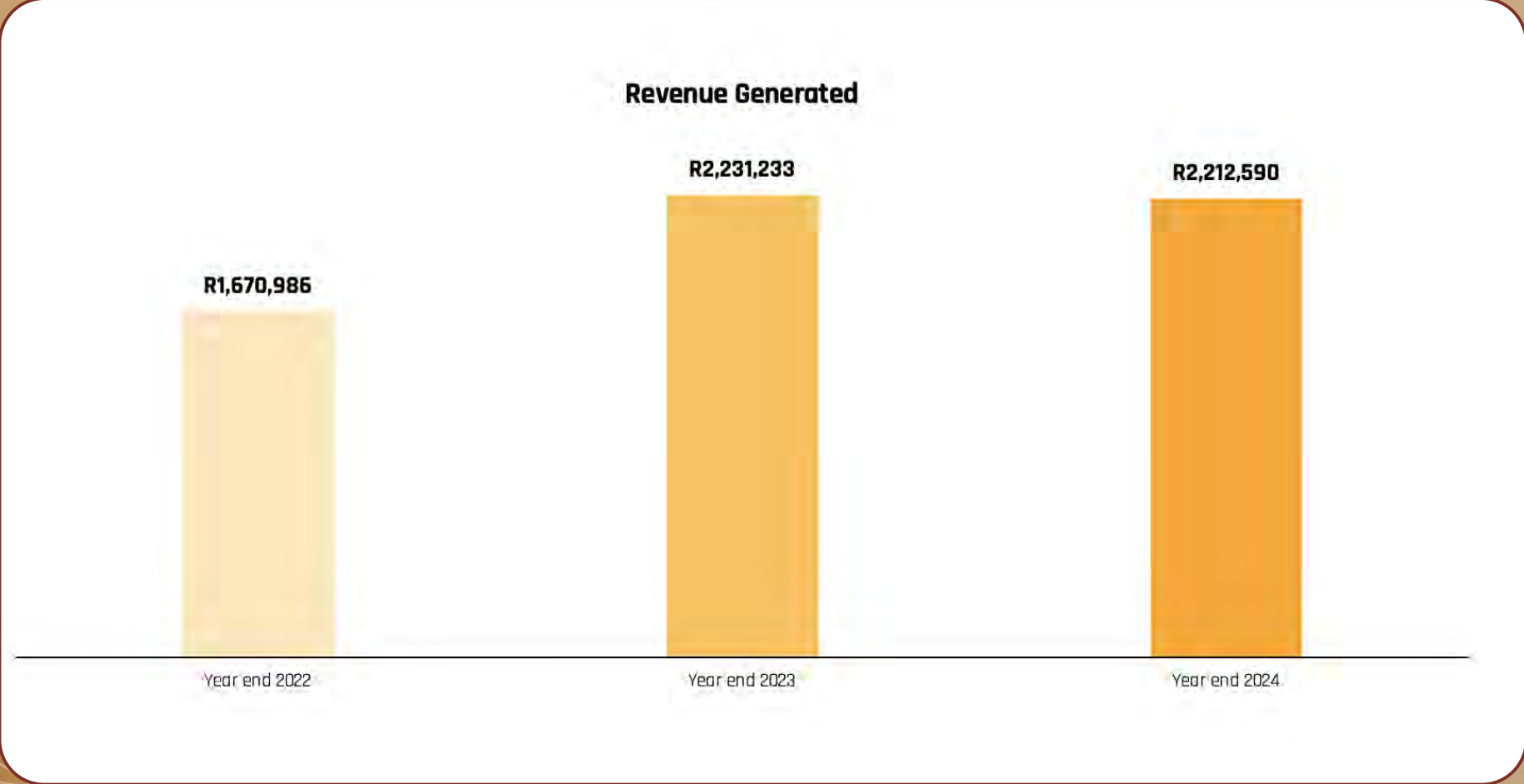
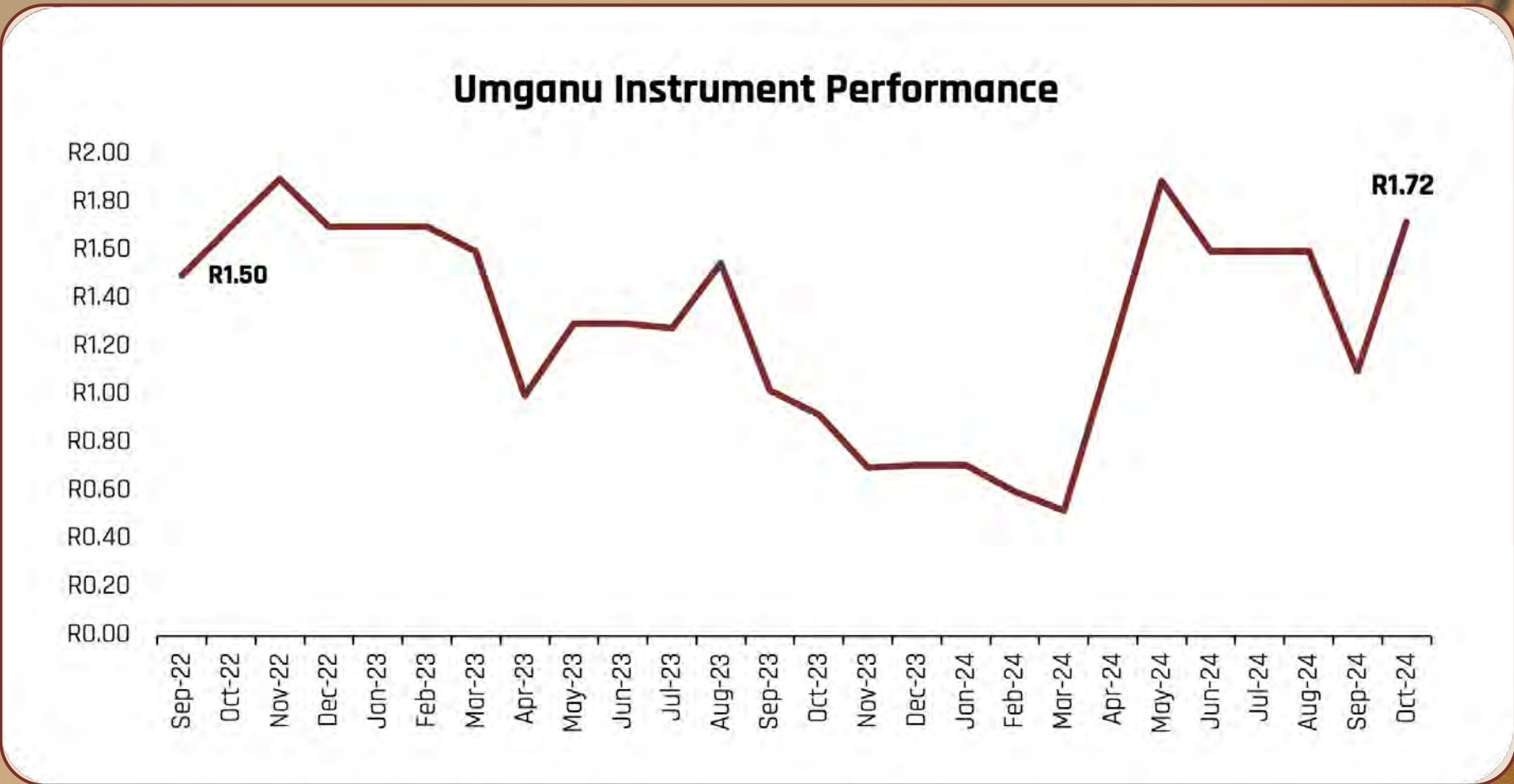
This investment opportunity reflects Altvest's mission to democratise access to high-value deals traditionally reserved for the wealthy. By offering shares in Umganu Lodge on the JSE at just R1.80 each, we're making it possible for a broader range of investors to benefit from this prestigious asset.

These shares provide investors with the economic benefits of the lodge - such as rental income and capital gains, allowing investors to profit without the responsibilities of physical ownership.



Umganu was listed in September 2022 and as at 31 Oct 2024 the share price has risen 15% since listing

Umganu share price performance since listing



The independent valuation of the lodge has risen
~53% since listing date



Value on listing day
in September 2022

Value as at February 2024
(last independent valuation)

Avg. length of stay:



For year 2022

For year 2023

For year 2024



Umganu

investment summary

Product Information: Altvest Umganu Lodge	
Name:	Umganu Lodge
Share Code:	ALVA
Sector:	AltX
Subsector:	Diversified Financial Services
Type of instrument:	Hybrid Financial Instrument
JSE Issue Price:	R1.80

Market Statistics: Umganu Lodge	
12 Month Low:	R0.46
Date of Low:	08 Apr 2024
12 month High:	R1.95
Date of High:	06 May 2024
Market Cap:	R8 444 703
Shares in Issue:	6 075 326
Shares available:	2 305 450

Large investments into Umganu unlock exclusive benefits for investors:			
Investment amount:	R350 000	R700 000	R1 050 000
Number of free nights	1	2	3
Present value of benefit:	R220 000	R440 000	R660 000

How to reach us

Email: info@altvestcapital.co.za



altvest

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Website: www.altvestcapital.co.za

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Physical Address: Block B, 66 Rivonia Road, Sandton, 2196

